

(l)(a) **Statement showing Shareholding Pattern as per Clause 35(i)( c )**

Name of the Company : <b>RICO AUTO INDUSTRIES LIMITED</b>			As on 30/06/2011
Scrip Code, Name of the Scrip, Class of Security : BSE-520008/NSE-RICOAUTO/Equity			
Partly Paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>

Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>

Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter/Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>

<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>135285000</b>		
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Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	19	27501188	25500448	20.328	20.328	20000000	72.724
(b)	Central Government/State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	5	40199790	29242570	29.715	29.715	12000000	29.851
(d)	Financial Institutions/Banks	--	--	--	--	--	--	--
(e)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (A)(1)</b>	<b>24</b>	<b>67700978</b>	<b>54743018</b>	<b>50.043</b>	<b>50.043</b>	<b>32000000</b>	<b>47.267</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	1	79000	79000	0.058	0.058	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>79000</b>	<b>79000</b>	<b>0.058</b>	<b>0.058</b>	<b>0.000</b>	<b>0.000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>25</b>	<b>67779978</b>	<b>54822018</b>	<b>50.102</b>	<b>50.102</b>	<b>32000000</b>	<b>47.212</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/UTI	2	1343054	1343054	0.993	0.993	--	--
(b)	Financial Institutions/Banks	5	13250	8900	0.010	0.010	--	--
(c)	Central Government/State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	1	51723	51723	0.038	0.038	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (B)(1)</b>	<b>8</b>	<b>1408027</b>	<b>1403677</b>	<b>1.041</b>	<b>1.041</b>	<b>0.000</b>	<b>0.000</b>
<b>(2)</b>	<b>Non-Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	972	9001719	8944619	6.654	6.654	--	--
(b)	Individuals -							
	i) Individual Shareholders holding nominal share capital upto Rs.1 lakh	53449	39640034	37048990	29.301	29.301	--	--
	ii) Individual Shareholders holding nominal share capital in excess of Rs.1 lakh.	28	14980798	14980798	11.074	11.074	--	--

(c)	Any Other (Specify)								
(i)	NRI	446	2465944	2465944	1.823	1.823	--	--	
(ii)	Foreign Companies	--	--	--	--	--	--	--	
(iii)	OCBs	0	0	0	0.000	0.000	--	--	
(iv)	Trusts & Foundations	3	8500	8500	0.006	0.006	--	--	
	<b>Sub-Total (B)(2)</b>	<b>54898</b>	<b>66096995</b>	<b>63448851</b>	<b>48.858</b>	<b>48.858</b>	--	--	
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>54906</b>	<b>67505022</b>	<b>64852528</b>	<b>49.898</b>	<b>49.898</b>	--	--	
	<b>Total (A)+(B)</b>	<b>54931</b>	<b>135285000</b>	<b>119674546</b>	<b>100.000</b>	<b>100.000</b>	--	--	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	--	--	
(1)	Promoter and Promoter Group	--	--	--	--	--	--	--	
(2)	Public	--	--	--	--	--	--	--	
	<b>Grand Total (A)+(B)+(C)</b>	<b>54931</b>	<b>135285000</b>	<b>119674546</b>	<b>100.000</b>	<b>100.000</b>	<b>NA</b>	<b>NA</b>	

<b>(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</b>						
Sr.No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of Sub-clause (l)(a)
	<b>Kapsons Associates Investments Pvt. Ltd.</b>					
1.	Demat	29217050				
2.	Physical	9700000				
	<b>Total (1+2)</b>	<b>38917050</b>	<b>28.767</b>	<b>12000000</b>	<b>30.835</b>	<b>8.870</b>
3.	Arvind Kapur	12652460	9.352	11750000	92.867	8.685
4.	Arun Kapur	8651160	6.395	8000000	92.473	5.913
5.	Rakesh Kapur	2159020	1.596	250000	11.579	0.185
6.	Rico Castings Ltd.	1256100	0.928	--	--	--
7.	Shalini Kapur	578000	0.427	--	--	--
8.	Ritu Kapur	560000	0.414	--	--	--
9.	Upasna Kapur	500000	0.370	--	--	--
10.	Shalini Kapur	408180	0.302	--	--	--
11.	Upasna Kapur	465920	0.344	--	--	--
12.	Mohan Lal Kapur	239700	0.177	--	--	--
13.	Shikha Kapur	203368	0.150	--	--	--
14.	Shivani Kapur	189800	0.140	--	--	--
15.	Nyla Kapur	189440	0.140	--	--	--
16.	Samarth Kapur	188800	0.140	--	--	--
17.	Shikha Kapur	176600	0.131	--	--	--
18.	Nyla Kapur	164600	0.122	--	--	--
19.	Ritu Kapur	163140	0.121	--	--	--
20.	Romilla Bahl	79000	0.058	--	--	--
21.	Higain Investments Pvt. Ltd.	25520	0.019	--	--	--
22.	Samarth Kapur	6000	0.004	--	--	--
23.	Promilla Sikka	4000	0.003	--	--	--
24.	Higain Investments Pvt. Ltd.	1120	0.001	--	--	--
25.	Suhail Kapur	1000	0.001	--	--	--
	<b>Total</b>	<b>67779978</b>	<b>50.102</b>	<b>32000000</b>	<b>47.212</b>	<b>23.654</b>

<b>(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>			
Sr.No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.	Nemish S. Shah	2901900	2.145
2.	Ashish Dhawan	6873092	5.080
	<b>Total</b>	<b>9774992</b>	<b>7.225</b>

<b>(l)(d) Statement showing details of locked-in shares</b>				
Sr.No.	Name of the Shareholder	Category	Number of Shares Locked-in	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above}
1.	Kapsons Associates Investments Pvt. Ltd.	Promoter	9700000	7.170

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-----N.A.-----				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares</b>				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-----N.A.-----				

<b>(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer</b>							
Sr. No.	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
-----N.A.-----							